











# 10th Annual Investment Products and Regulatory Forum

Celebrating a decade of informed debate | 24 May 2018

**Time:** 9:00am – 4:00pm (Registration starts at 8:30am)  
**Venue:** N201, The Hong Kong Convention & Exhibition Centre

0830 - 0900	<b>Registration</b>		
0900 - 0945	<b>Welcome and opening address</b> <b>Taylor Hui and Jeremy Lam</b> <i>Partners, Financial Services, Deacons</i>		 
0945 - 1045	<b>SFC authorised funds – updates, challenges and opportunities</b>	<p><b>Moderator:</b>  <b>Alwyn Li</b>  <i>Partner, Financial Services, Deacons</i></p> <p><b>Panellists:</b></p> <p><b>Arthur Chen</b>  <i>Director, Head of Product Line Management, Greater China, Invesco Hong Kong Limited</i></p> <p><b>Christina Choi</b>  <i>Executive Director, Investment Products, Securities and Futures Commission</i></p> <p><b>David Quah</b>  <i>Co-Managing Director, Quantitative Investment Solutions, Value Partners Group</i></p> <p><b>Doris Wong</b>  <i>Head of International Business, ICBC Credit Suisse Asset Management Company Limited</i></p>	    
1045 - 1115	<b>Networking coffee break</b>		
1115 - 1215	<b>Talking heads – a view from the top</b>	<p><b>Moderator:</b>  <b>Jeremy Lam</b>  <i>Partner, Financial Services, Deacons</i></p> <p><b>Panellists:</b></p> <p><b>Pru Bennett</b>  <i>Managing Director, BlackRock</i></p> <p><b>Andrew Lo</b>  <i>Senior Managing Director Chief Executive, Asia Pacific, Invesco Hong Kong Ltd.</i></p> <p><b>Gerry Ng</b>  <i>CEO, Asia Pacific ex. Japan, Baring Asset Management (Asia) Ltd.</i></p> <p><b>Jing Ulrich</b>  <i>Managing Director and Vice Chairman of Asia Pacific, JPMorgan Chase &amp; Co.</i></p>	    

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1215 - 1300	<b>Fintech – disruption, opportunities and challenges ahead</b>	Moderator: <b>Su Cheen Chuah</b> <i>Partner, Financial Services, Deacons</i>	
		Panellists:	
		<b>Mun Shing Cheong</b> <i>General Manager, Katalis Digital</i>	
		<b>Syren Johnstone</b> <i>Director, Keel Consulting Executive Director LLM (Compliance &amp; Regulation) Programme, University of Hong Kong</i>	
		<b>Byron Wong</b> <i>Head of Robo-Advisory Yunfeng Financial Group</i>	
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1300 - 1415	<b>Networking lunch</b> Bauhinia Room, HKCEC, 1 Harbour Road, Wanchai, Hong Kong		
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1415 - 1500	<b>Fireside chat – regulating in a time of change</b>	Interviewer: <b>Jeremy Lam</b> <i>Partner, Financial Services, Deacons</i>	
		Guest:	
		<b>Julia Leung</b> <i>Deputy CEO and Executive Director, Intermediaries Securities and Futures Commission</i>	
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1500 - 1600	<b>OOF and other FMCC mysteries</b>	Moderator: <b>Jane McBride</b> <i>Partner, Financial Services, Deacons</i>	
		Panellists:	
		<b>Katherine Abrat</b> <i>COO, Arkkan Capital Management Limited</i>	
		<b>Scott Carnachan</b> <i>Consultant, Financial Services, Deacons</i>	
		<b>Lisa McAnany</b> <i>Head of Legal and Chief Compliance Officer Symmetry Investments</i>	
		<b>Angela Tordesillas</b> <i>General Counsel and Chief Compliance Officer Nezu Asia Capital Management Limited</i>	
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1600	<b>Closing remarks</b> <b>Mary Nieto</b> <i>General Counsel, Financial Services, Deacons</i>		
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